

Mphasis Limited		Registered Office: Bagmane World Technology Center, Marathalli Ring Road, Doddanahundi Village, Mahadevapura, Bengaluru - 560 048.		CIN: L30007KA1992PLC025294	
Unleash the Next		Telephone: 91 80 3352 5000, Fax: 91 80 6695 9943, Website: www.mphasis.com, E-mail: Investor.relations@mphasis.com		Amounts in ₹ Lakhs unless otherwise stated	
Statement of Standalone Audited Financial Results for the quarter and year ended 31 March 2015					
Sl. No.	Particulars	Quarter ended 31 March 2015 (refer note 10)	31 December 2014	Two months ended 31 March 2014 (refer note 9)	Year ended 31 March 2015 Five months ended 31 March 2014 (refer note 9)
1	Net Sales / Income from operations (refer note 2)	73,735	74,862	53,165	302,645
2	Expenses				
	(a) Employee benefits expense	36,619	37,572	24,472	145,579
	(b) Depreciation and amortisation expense	814	772	798	3,312
	(c) Software development charges	9,562	9,427	7,037	37,673
	(d) Other expenses (refer note 6)	14,681	13,800	10,569	58,537
	Total expenses	61,696	61,571	42,876	245,101
3	Profit from operations before other income, finance costs and exceptional item (1-2)	12,039	13,291	10,289	57,544
4	Other income	4,907	4,464	1,806	16,214
5	Profit before finance costs and exceptional item (3+4)	16,946	17,755	12,095	73,758
6	Finance costs	40	109	17	592
7	Profit before tax and exceptional item (5-6)	16,906	17,646	12,078	73,166
8	Exceptional item (net of tax) Expected loss on proposed sale of a business unit (refer note 2)	-	-	-	644
9	Profit before tax (7-8)	16,906	17,646	12,078	73,166
10	Tax expense (refer note 4)	3,970	3,169	3,727	17,863
11	Net profit after tax (9-10)	12,936	14,477	8,351	55,303
12	Paid-up equity share capital	21,015	21,015	21,014	21,015
13	Reserve excluding revaluation reserves as per the balance sheet	383,936	409,229	364,463	364,463
14	Earnings per share (before exceptional item) (of ₹10/- each) (not annualised) :				
	(a) Basic (₹)	6.16	6.89	3.97	10.92
	(b) Diluted (₹)	6.15	6.88	3.97	10.91
15	Earnings per share (after exceptional item) (of ₹10/- each) (not annualised) :				
	(a) Basic (₹)	6.16	6.89	3.97	10.62
	(b) Diluted (₹)	6.15	6.88	3.97	10.60



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Select information for the quarter and year ended 31 March 2015

Sl. No.	Particulars	Quarter ended		Two months ended		Year ended		Five months ended	
		31 March 2015	31 December 2014	31 March 2014	31 March 2014	31 March 2015	31 March 2015	31 March 2014	31 March 2014
A	Particulars of Shareholding								
1	Public share holding								
	- Number of shares	83,034,557	83,034,557	83,028,555	83,034,557	83,034,557	83,034,557	83,028,555	83,028,555
	- Percentage of shareholding	39.51%	39.51%	39.51%	39.51%	39.51%	39.51%	39.51%	39.51%
2	Promoters and promoter group shareholding								
	(a) Pledged / encumbered								
	- Number of shares	-	-	-	-	-	-	-	-
	- Percentage of shares (as a % of total shareholding of the promoter and promoter group)	-	-	-	-	-	-	-	-
	(b) Non-encumbered								
	- Number of shares	127,106,266	127,106,266	127,106,266	127,106,266	127,106,266	127,106,266	127,106,266	127,106,266
	- Percentage of shares (as a % of total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of total share capital of the Company)	60.49%	60.49%	60.49%	60.49%	60.49%	60.49%	60.49%	60.49%
B	Investor complaints								
	Pending at the beginning of the quarter	-	-	-	-	-	-	-	-
	Received during the quarter	-	-	-	-	-	-	-	-
	Disposed off during the quarter	-	-	-	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-	-	-	-

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Sl. No.	Segment wise Revenue, Results and Capital employed	Quarter ended		Two months ended	Year ended	Five months ended
		31 March 2015 (refer note 10)	31 December 2014	31 March 2014 (refer note 9)	31 March 2015	31 March 2014 (refer note 9)
1	Segment revenue					
	Banking and Capital Market	19,562	21,648	13,013	82,026	33,133
	Insurance	14,577	12,690	8,739	54,718	22,327
	Information Technology, Communication and Entertainment	15,075	15,684	12,160	64,050	29,031
	Emerging Industries	23,438	24,808	20,555	100,943	51,975
	Unallocated - hedge	1,083	32	(1,302)	908	(3,569)
		73,735	74,862	53,165	302,645	132,897
2	Segment results (including exceptional item)					
	Banking and Capital Market	1,298	2,796	1,651	10,508	5,470
	Insurance	3,258	2,096	2,469	13,567	6,669
	Information Technology, Communication and Entertainment	4,487	4,935	3,742	18,973	8,076
	Emerging Industries	9,450	9,450	7,635	38,306	20,016
	Unallocated - hedge	1,083	32	(1,302)	908	(3,569)
		19,576	19,309	14,195	82,262	36,662
	Interest income	1,960	1,680	294	5,171	661
	Finance costs	(40)	(109)	(17)	(592)	(43)
	Other unallocable expenditure, net of unallocable income	(4,590)	(3,234)	(2,394)	(13,675)	(6,542)
	Profit before tax	16,906	17,646	12,078	73,166	30,738
3	Capital employed (segment assets-segment liabilities)					
	Banking and Capital Market	32,272	28,113	18,096	32,272	18,096
	Insurance	7,196	7,155	8,368	7,196	8,368
	Information Technology, Communication and Entertainment	9,629	9,111	11,830	9,629	11,830
	Emerging Industries	17,181	17,065	20,210	17,181	20,210
	Unallocated	338,673	368,800	326,973	338,673	326,973
		404,951	430,244	385,477	404,951	385,477

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Sl. No.	Standalone Statement of Assets and Liabilities	As at 31 March 2015	As at 31 March 2014		
A	Equity and liabilities				
1	Shareholders' funds				
	(a) Share capital	21,015	21,014		
	(b) Reserves and surplus	383,936	364,463		
	Sub - total - shareholders' funds	404,951	385,477		
2	Non - current liabilities				
	(a) Trade payables	-	-		
	(a) Other long - term liabilities	260	613		
	(b) Long - term provisions	5,353	405		
	Sub - total - non - current liabilities	5,613	1,018		
3	Current liabilities				
	(a) Short - term borrowings	12,500	-		
	(b) Trade payables	31,661	34,506		
	(c) Other current liabilities	18,133	19,994		
	(d) Short - term provisions	44,930	28,028		
	Sub - total - current liabilities	107,224	82,528		
	Total - Equity and liabilities	517,788	469,023		
B	Assets				
1	Non - current assets				
	(a) Fixed assets	6,521	7,616		
	(b) Non - current investments	154,086	183,192		
	(c) Deferred tax assets (net)	6,016	6,483		
	(d) Long - term loans and advances	58,720	52,142		
	(e) Trade receivables	538	978		
	(f) Other non - current assets	10,516	3,231		
	Sub - total non - current assets	236,397	253,642		
2	Current assets				
	(a) Current investments	75,548	86,350		
	(b) Trade receivables	47,743	50,160		
	(c) Cash, cash equivalents and other bank balances	105,336	27,339		
	(d) Short - term loans and advances	26,349	25,420		
	(e) Other current assets	26,415	26,112		
	Sub - total - current assets	281,391	215,381		
	Total Assets	517,788	469,023		



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Notes:

- 1) The above results were taken on record at the Board Meeting held on 22 May 2015.
- 2) On 13 February 2014, the Company entered into a definitive agreement subject to fulfilment of certain conditions for sale of a business division on a slump sale basis. Accordingly, the expected loss of ₹ 644 (net of tax of ₹ 332) on such sale
- 3) The Board of Directors in its meeting held on 27 September 2013 had approved the scheme of amalgamation (the scheme) of Mphasis Finance Limited, a wholly owned subsidiary of the Company, carrying on the business of business
- 4) Tax expense for the quarter and year ended 31 March 2015 include provision / (reversal) for earlier periods amounting to ₹ Nil and ₹ (623) respectively (Five months ended 31 March 2014: ₹ 476).
- 5) Pursuant to the notification of Schedule II of the Companies Act, 2013 ("the Act"), by the Ministry of Corporate Affairs effective 01 April 2014, the management has internally reassessed and changed, wherever necessary the useful lives to
- 6) Other expenses for the quarter and year ended 31 March 2015 are net of reversal of ₹ 2,751 and ₹ 6,609 which is no longer required (Five months ended 31 March 2014: ₹ 1,006).
- 7) Revenue for the year ended 31 March 2015 are net of reversal of ₹ 1,238 pertaining to earlier periods (Five months ended 31 March 2014: ₹ Nil).
- 8) The Board of Directors at its meeting on 22 May 2015 recommended a final dividend of ₹ 16/- per share for the year ended 31 March 2015.
- 9) The Company has changed its accounting year end from October to March, effective 01 November 2013. Consequent to such change, the figures furnished by the management for comparative corresponding quarter and year are for two
- 10) The figures for the quarter ended 31 March 2015 are the balancing figures between audited figures for year ended 31 March 2015 and the audited figures for nine months ended 31 December 2014.
- 11) Previous period's figures have been reclassified to conform with the current period's classification, wherever applicable.

By Order of the Board,
Mphasis Limited

Balu Ganesh Ayyar
Chief Executive Officer

Santa Clara, U.S.A.
22 May 2015